**Home Energy Incentives Factsheet for Contractors**

This factsheet provides essential information about residential energy efficiency and electrification incentives for contractors, installers, and business owners.

**Key Elements of Incentive Programs**

**1. Qualified Contractor Lists**

 - Lists/network requirements vary.

 - Involves application, documentation, training.

 - Increased business opportunities and rebate access.

**2. Household Eligibility Criteria**

 - Income Level: Some programs are income-qualified.

 - Owner vs. Renter: Homeowners usually access more incentives.

 - Housing Type: Single-family homes often eligible.

 - Previous Incentives: Restrictions may apply if incentives have been received recently.

**3. Pre-Installation Steps**

 - Confirm household eligibility.

 - Collect necessary customer info.

 - Submit required documentation including permits.

**4. Proof of Equipment Performance/Eligibility**

 - Provide equipment details and spec sheets.

 - Ensure equipment meets minimum performance criteria (e.g., ENERGY STAR®).

**5. Proof of Installation Quality**

 - Submit documentation showing quality installation.

 - Includes photos, measurements, and app verifications.

**Incentive Sources**

**1. Federal Programs**

 - Mostly tax credits.

 - Example: Expanded Energy Efficient Home Improvement Credit in 2023.

**2. State and Local Governments**

 - States to administer federal rebates from the Inflation Reduction Act of 2022.

 - Local incentives funded by local taxes.

**3. Utilities/State Ratepayer Programs**

 - Funded by additional utility charges.

 - Incentives for efficiency or electrification.

**Accessing Incentive Information**

- ENERGYSTAR.gov: Info on energy-efficient technologies and incentives.

- IRS.gov: Details on tax credits for home energy improvements.

- State Energy Office Websites: Info on state-level incentives.

- Utility Program Websites: Stay updated on offers from local utilities.

**Links:**

- [ENERGY STAR Home Savings Tool](https://www.energystar.gov/homesavings)

- [Tax Credit Product Lookup Tool](https://www.regulations.doe.gov/product-lookup)

- [IRS Home Energy Tax Credits](https://www.irs.gov/credits-deductions/home-energy-tax-credits)

- [State Energy Rebates](https://www.energy.gov/save/rebates)

**Combining Incentives**

- Incentives can often be combined for maximum savings.

- Ensure combined incentives don't exceed the total project cost.

- Handle multiple eligible measures separately for accurate incentive application.

**Home Energy Incentives Module:**

<https://bsesc.energy.gov/training-modules/home-energy-incentives>